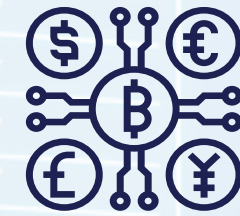


FinTech

US & GLOBAL REVENUE FORECAST

EMERGING MARKET OPPORTUNITY REPORT



CRYPTOCURRENCY

U.S.: **\$4.1 Billion** Global: **\$9.91 Billion**

U.S. Companies: **1,143**



MERCHANT SERVICES/ PAYMENT PROCESSING

U.S.: **\$84 Billion** Global: **\$517.68 Billion**

U.S. Companies: **4,444**

TOTAL PROJECTED REVENUE:

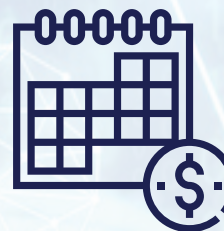
US: \$1.03 Trillion
Global: \$4.6 Trillion



CYBERSECURITY TECHNOLOGY

U.S.: **\$54.46 Billion** Global: **\$217.4 Billion**

U.S. Companies: **16,848**



HR & PAYROLL TECH

U.S.: **\$9.9 Billion** Global: **\$24.04 Billion**

U.S. Companies: **517**



ASSET/INVESTMENT MANAGEMENT

U.S.: **\$106.1 Million** Global: **\$324.46 Million**

U.S. Companies: **2,481**



NON-PROFIT/FUNDRAISING

U.S.: **\$40.7 Billion** Global: **\$285.5 Billion**

U.S. Companies: **2 Million**
(nonprofits, 501(c)(3) charities, religious orgs, etc.)



COMMERCIAL BANKING

U.S.: **\$703.5 Billion** Global: **\$2.5 Trillion**

U.S. Companies: **4,188**



MOBILE BANKING AND PAYMENT PROCESSING

U.S.: **\$29.15 Billion** Global: **\$732.5 Billion**

U.S. Companies: **1,769**