

MedTech

US & GLOBAL REVENUE FORECAST

EMERGING MARKET OPPORTUNITY REPORT

TOTAL PROJECTED REVENUE: US: \$304.6 Billion Global: \$629.6 Billion



HIGH-TECH IMAGING (MRI, X-RAY, etc.)

U.S.: \$11.1 Billion Global: \$44.5 Billion

U.S. Companies: 1,523



LASER SURGERY TECHNOLOGY

U.S.: \$1.4 Billion Global: \$5.5 Billion

U.S. Companies: 63



PROSTHESES, IMPLANTS, AND 3-D PRINTING

U.S.: \$507.8 Million Global: \$1.3 Billion

U.S. Companies: 6,500



NANOMEDICINE

U.S.: \$170.5 Million Global: \$2 Billion

U.S. Companies: 91



ROBOTIC SURGERY & OPERATING ASSISTANCE

U.S.: \$3.06 Billion Global: \$4.6 Billion

U.S. Companies: 1,311



DIGITAL HEALTHCARE/TELEHEALTH SERVICES

U.S.: \$3.5 Billion Global: \$49 Billion

U.S. Companies: 1,070



MEDICAL SUPPLIES

U.S.: \$269 Billion Global: \$471 Billion

U.S. Companies: 4,444



VIRTUAL REALITY

U.S.: \$15.81 Billion* Global: \$30.7 Billion*

U.S. Companies: 233

*Revenue applies to General Industry



WEARABLE TECHNOLOGY

U.S.: \$22.76 Million Global: \$21.03 Billion